

**DISCLOSURE OF INFORMATION TO SHAREHOLDERS REGARDING
THE PLAN TO INCREASE CAPITAL WITHOUT PRE-EMPTIVE RIGHTS**

This disclosure of information (“**Disclosure of Information**”) is made in accordance with Indonesian Financial Authority’s rule POJK No. 38/POJK.04/2014 regarding increase in capital for a listed company without pre-emptive rights.



**PT FKS MULTI AGRO Tbk
(the “Company”)**

Involved in Trading, Industrial Fisheries and Services

Domiciled in Central Jakarta, Indonesia

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This Disclosure of Information is an announcement to all shareholders of the Company in connection with the plan to increase upto 10% of total issued and fully paid-up capital in the Company without pre-emptive rights. The increase will be done by way of a Management and Employee Stock Options Program (MESOP) and through private placement to Strategic Investor(s). Under MESOP, the ‘Options’ allotted to program participants for purchasing treasury stock can cummulatively buy a maximum of 24,000,000 shares (twenty four million shares) representing 5 % of the total issued and fully paid-up capital in the Company (“ **Option Rights Program**”). Likewise, the maximum number of shares issued to Strategic Investor(s) will be 24,000,000 shares (twenty four million shares) or 5% of the total issued and fully paid-up capital in the Company. The minimum price at which shares will be offered to Strategic Investor(s) will be Rp 1.520 (Rupiah One Thousand Five Hundred and Twenty Only).

This Disclosure of Information is issued on May 16, 2016 in Jakarta

I. DEFINITION

Subsidiary	: Any company whose shares are directly or indirectly owned by the parent Company, constituting more than 50% (fifty percent) ownership stake and whose financial statements are consolidated with the parent Company.
BEI	: PT Bursa Efek Indonesia (Indonesian Stock Exchange), Domiciled in Indonesia.
Business Day	: Any day other than a Saturday, Sunday or national holiday determined by the Government of Republic of Indonesia when banks in Indonesia run their ordinary business activities.
KAP	: The Office of Public Accountant is a form of organization registered as public accountants, who obtain their business license in accordance with regulation that stipulates the function of public accountants in Indonesia.
Otoritas Jasa Keuangan or OJK	: OJK stands for Otoritas Jasa Keuangan or Financial Services Authority. With effect from Dec 31, 2012, it has taken over the function, duty and authority of regulating and supervising financial service activities in the capital market sector from Capital Market Supervisory Agency and Financial Institution or Bapepam-LK. The transition is based on Law No. 21 of 2011 concerning the Financial Services Authority.
I-A Rule	: BEI Rule No. I-A concerning Registration of Shares and Equity other than Shares Issued by the Listed Company, Attachment of Decision of Board of Directors of the Indonesia Stock Exchange No. Kep-00001/ BEI/01-2014, dated 20 January 2014
POJK 38/2014	: OJK Rule No. 38 /POJK.04/2014 concerning Capital Increase Without Preemptive Rights
Company	: PT FKS Multi Agro Tbk, limited liability company, established under the law of Republic of Indonesia, domiciled in Jakarta.
PMTHMETD	: Capital increase without preemptive rights, capital increase through Option Rights Program and strategic investor.
Company EGMS	: The Company extraordinary general meeting of shareholders.

II. INTRODUCTION

Information as stated in this Disclosure of Information is announced to all shareholders of the Company in connection with the Company's plan for PMTHMETD as regulated under POJK 38/2014. Based on POJK 38/2014, the increase of Company capital as referred in the Disclosure of Information must be first approved in the EGMS conducted by the Company.

In this regard as mentioned above, in accordance with the provisions of the legislation in force, particularly the provisions of POJK 38/2014, conveys information as contained in this Disclosure of Information with a view to providing complete information and overview to the Company's shareholders with regards to PMTHMETD that will be conducted by the Company.

The PMTHMETD plan will be carried out pursuant to the provisions in Company's Articles of Association and any applicable laws and regulations, and does not conflict with the agreements previously made by the Company.

III. REASON AND BACKGROUND

In the context of the Company's operations, whether carried out by the Company itself or through Subsidiaries, the Company felt the need to strengthen the Company's capital structure and increase the number of floating shares thus indirectly increase the trading liquidity of the shares of the Company. In this regard, the Company will issue new shares, and after obtaining the approval of the EGMS of the Company as well as the fulfillment of all requirements under the provisions of the laws and regulations in force, all such new shares will be listed on the BEI.

IV. INFORMATION REGARDING MANAGEMENT & EMPLOYEE STOCK OPTIONS PROGRAM

Company plans to implement MESOP by providing Option Rights to participant of the program to purchase treasury stock ("**Option Rights**") through PMTHMETD that will be exercised in 2016 ("**Option Rights Program**") at a price as stipulated in Regulation No. I-A.

Option Rights Program refers to POJK 38/2014.

Option Rights Program will be implemented based on the following:

1. **Benefit Option Rights Program for the Company**

Option Rights Program is structured to increase the sense of ownership, loyalty and as an incentive to participants of Option Rights Program of the Company and intended towards improving the performance of the Company. Option Rights Program is also intended to meet the minimum limit of public shareholding in the Company based on Regulation No. I-A.

2. **The Planned Use of Funds**

The net proceeds obtained from Option Rights Program after deducting for expenses will be used for working capital.

3. **Total Shares in Option Rights Program**

The number of shares to be issued under Option Rights Program at the most is 24,000,000 shares. Therefore the number of new shares to be issued under Option Rights Program will at the most be limited to not more than 5 % of the total issued and fully paid-up shares in the Company. The Company shall issue 24,000,000 Option Rights wherein, 1 (one) Option Rights can be used to buy 1 (one) share by paying in full the exercise price.

4. Setup of Exercise Price of Option Rights Program

The setup of the exercise price of Option Rights will be done by referring to Regulation No. I-A, namely at least 90% of the average closing price of the company's stock traded on the Indonesian Stock Exchange for 25 (twenty five) consecutive stock exchange days prior to BEI report date. .

5. Eligibility criteria for Participants to avail the Company's Option Rights Program

The eligibility criteria for participating in the Company's Option Rights Program (“**Option Rights Program Participants**”) is as follows:

- a. Management: Members of the Board of Directors of the parent as well as those on the board of management in the Company's subsidiaries, with the exception of Independent Directors.
- b. Employees: Employees of the parent Company along with its subsidiaries.
- c. The list of individuals to be considered eligible under Management and Employees of the Company and its subsidiaries will be jointly decided by the Company's management and members of remuneration and nomination committee.
- d. The rights of the Employees retiring before the implementation period will remain valid. The rights of deceased eligible employee will be transferred to their rightful heirs.
- e. Option Rights for the eligible employee will no longer be valid if prior to the setup period any of the following event(s) were to occur:
 - i. Tendering of resignation by the employee ;
 - ii. Termination of the employee for violating company rules; or
 - iii. Company becomes insolvent.

6. Stages of Issuance of Option Rights

Option Rights will be issued in two (2) stages, of which, the first issuance / grant date will take place latest by October 10, 2016 while the second stage will be done no later than June 30, 2017.

7. Option Life (Umur Hak Opsi)

The options shall expire on June 21 2021 i.e 5 (years) from the EGMS of the Company. The Option Rights of those participants who do not exercise their rights before the options expiry date will automatically get lapsed.

8. Window for exercising Option Rights

The period for exercising the rights under options can be done twice in a year, the details of which will be notified to the Indonesian Stock Exchange, at least 5 (five) working days in advance of implementing the option rights.

9. Cancellation and Redistribution of Cancelled Option Rights

- a. Participants of the Option Rights Program will be bound to the terms and conditions of the Option Rights Program by signing a statement to that effect.
- b. If in the event, wherein the options rights of the employee were deemed no longer valid, then under such condition, the Company reserves the right to cancel and re-allot such Options Rights to other eligible participants under the Options Rights Program.

10. Status of Shares under Option Rights Exercise Program

Shares issued under the Option Rights Program have the same features as other ordinary shares issued in the Company, thus carrying the same and equal rights as any other share in the company.

V. ISSUANCE OF NEW SHARES TO STRATEGIC INVESTOR

The maximum number of shares to be issued to strategic investor will not exceed 24,000,000 shares, representing not more than 5% of the total number of shares issued and fully paid in the Company.

Entire new shares subscribed by the strategic investor in the Company will be listed on the IDX and based on regulation No. I-A, which aims to protect the interests of non-controlling shareholders, these shares cannot be traded for at least 1 (one) year from their listing on the IDX.

The net proceeds obtained from Strategic Investors after deducting for expenses will be used for working capital.

With reference to regulation No. I-A, determination of the price for issuance of new shares in the Company will be based on the average of closing price of Company shares for 25 (twenty five) consecutive stockexchange working days in the regular market prior to the announcement made regarding the Company's EGMS for seeking PMTHMETD approval. In connection with this matter, the closing price of company's shares for 25 (twenty five) consecutive working days at the exchange, prior to May 16 2016, which being the date of notice as advertised by the Company for conducting the EGMS.:

No.	Date	Closing Stock Price (Rp)
1.	7 April 2016	1,545
2.	8 April 2016	1,545
3.	11 April 2016	1,540
4.	12 April 2016	1,540
5.	13 April 2016	1,670
6.	14 April 2016	1,525
7.	15 April 2016	1,450
8.	18 April 2016	1,450
9.	19 April 2016	1,450
10.	20 April 2016	1,450
11.	21 April 2016	1,550

12.	22 April 2016	1,550
13.	25 April 2016	1,550
14.	26 April 2016	1,550
15.	27 April 2016	1,550
16.	28 April 2016	1,550
17.	29 April 2016	1,550
18.	02 May 2016	1,500
19.	03 May 2016	1,500
20.	04 May 2016	1,500
21.	09 May 2016	1,500
22.	10 May 2016	1,500
23.	11 May 2016	1,500
24.	12 May 2016	1,500
25.	13 May 2016	1,495

Based on the above information, the average of the closing price of shares of the Company during the 25 (twenty five) day period of trading on the stock exchange prior to 16th May 2016 is Rp. 1,520.

VI. RISK OF SHAREHOLDERS IN CONNECTION WITH PMTHMETD

Pursuant to the increase in new shares issued through PMTHMETD (a result of the Options Rights Program and additional capital from strategic investors), the percentage dilution in ownership for existing Shareholders will not be more than 9.09%.

VII. PROFORMA EQUITY BEFORE AND AFTER PMTHMETD

Proforma equity of the Company before and after the implementation PMTHMETD will be as follows:

	Before PMTHMETD			After PMTHMETD		
	Total number of shares	Nominal Value Rp 100,-	%	Total number of shares	Nominal Value Rp 100,-	%
Authorized capital	1.000.000.000	100.000.000.000		1.000.000.000	100.000.000.000	
Issued and Fully Paid capital						
PT Era Investama	379.486.100	37.948.610.000	79,06	379.486.100	37.948.610.000	71,872
Cemerlang	50.000.000	5.000.000.000	10,42	50.000.000	5.000.000.000	9,469
PT Caturkartika Perdana Masyarakat	50.513.900	5.051.390.000	10,52	50.513.900	5.051.390.000	9,567
Result Shares of the Implementation of the Option Rights	-	-	-	24.000.000	2.400.000.000	4,545
Strategic Investors	-	-	-	24.000.000	2.400.000.000	4,545
Total Number of Issued and Fully Paid Capital	480.000.000	48.000.000.000	100,00	528.000.000	52.800.000.000	100,00

VIII. ANALYSIS AND MANAGEMENT DISCUSSION OF FINANCIAL CONDITION OF THE COMPANY BEFORE AND AFTER PMTHMETD

Issuance of New Shares in connection with PMTHMETD plan will increase the number of shares issued by the Company. The company will issue a maximum of 48,000,000 (fourty eight million) New Shares, representing 10% of the total issued and paid up capital of the Company and then ownership of the Company's shareholders will be dilution to 9.09% (nine point zero nine percent). However, the number of shares owned by current shareholders will not be affected by the implementation of PMTHMETD. Management analysis made by management of the Company based on the consolidated financial statements on December 31, 2015 with the following assumptions:

- The transaction plan is assumed to have occurred since 31 December 2015.
- Average price in the amount of Rp1.520 (one thousand five hundred and twenty Rupiah) based on the average closing price of shares on the date of 7 April 2016 until May 13 2016
- Number of issued new shares maximum 48.000.000 shares.
- Funds received from the PMTHMETD of Rp72.960.000.000 (seventy two billion nine hundred and sixty million Rupiah) or equivalent USD5.400.000 (using the exchange rate of Bank Indonesia middle value in the range of USD13.300 - USD13.700)
- All funds placed on cash and cash equivalent.

All revenues gained from the implementation of PMTHMETD will be used for working capital and there will be no significant impact on the implementation of the PMTHMETD.

IX. INFORMATION OF THE COMPANY

a. General

Company was established on 1992, by notarial deed No. 34 dated 27 June, made before Notary Raden Santoso, in Jakarta,. The Articles of Association were approved by the Minister of Justice of the Republic of Indonesia in its decision letter No.C2-8706.HT.01.01.TH.92 dated 21 October 1992 and published in State Gazette No. 100 dated 15 December 1992 and Supplement No. 6459 (“**Article of Association**”). Company started commercial operations in 1993.

Since the date of incorporation , the company’s Articles of Association have been amended several times and the latest change and amendment was stipulated in notarial deed No. 24 dated 29 June 2015, made before Andalia Farida,S.H.,M.H. (“**Deed No. 24**”), The amendment to the Articles of Association which was reported by to the Minister of Law and Human Rights (“**MOLHR**”), was accepted by reference letter No. AHU-AH.01.03-0951563 dated 14 July 2015 and the changes were simultaneously registered in the Company Register No. AHU-3533699.AH.01.11 dated 14 July 2015.

Company located at Sampoerna Strategic Square, North Tower, 3rd Floor Jl. Jend. Sudirman Kav. 45 – 46, with telephone number and facsimile number have been stated at the beginning of this Disclosure of Information.

b. Capital Structure and Ownership of Shares

The capital structure of the Company as set forth in the Deed No. 24 which has been reported to MOLHR and subsequently accepted as indicated by the reference letter No. AHU-AH.01.03-0951563 dated 14 July 2015 and registered as indicated by registration number AHU-3533699.AH.01.11 dated 14 July 2015 is, as follows:

- Authorized Capital : Rp 100,000,000,000 (one hundred billion Rupiah), divided into 1,000,000,000 (one billion) shares, with nominal value Rp 100 (one hundred Rupiah) per share;
- Issued Capital : Rp 48,000,000,000 (fourty eight billion Rupiah), divided into 480,000,000 (four hundred eighty million Rupiah) shares; and
- Paid-up Capital : Rp 48,000,000,000 (fourty eight billion Rupiah), divided into 480,000,000 (Four hundred eighty million Rupiah) shares.

The capital structure and the Company's shareholders based on the Company's Shareholder Register dated 31st March 2016 issued by the Securities Administration Bureau namely PT BSR Indonesia is as follows :

No.	Information	Number of Shares	Number of Shares Nominal Value Rp 100,-	%
	Authorized Capital	1.000.000.000	100.000.000.000	
	Issued Capital			
	1. PT Era Investama Cemerlang	379.486.100	37.948.610.000	79,06
	2. PT Caturkartika Perdana	50.000.000	5.000.000.000	10,42
	3. Masyarakat dengan kepemilikan dibawah 5%	50.513.900	5.051.390.000	10,52
	Total Paid-Up Capital	480.000.000	48.000.000.000,00	100,00

As of March 31 2016 there are no members of the Board of Commissioners and Board of Directors who own shares of the Company.

c. Management and Supervision

Based on deed of resolution No. 25, dated 29th June 2015 made before Andalia Farida, S.H., M.H., which has been reported and subsequently accepted and registered as indicated by reference Letter No. AHU-AH.01.03-0951564 dated 14 June 2015, the composition of the Board of Commissioners and Board of Directors of the Company is as follows:

Board of Commissioners

- President Commisioner : Ir. Yus'an
 Commisioner : Farhan Rio Gunawan
 Commisioner : Then Surianto Eka Prasetyo

Commissioner (Independent) : Fazwar Bujang
Board of Directors

President Director : Lim Aun Seng
Director : Anand Kishore Bapat
Director : Kusnarto
Director : Liauw Sioen Lian
Director (Independent) : Bong Kong Fui
Director (Independent) : Po Indarto Gondo

d. Purpose, Objective and Business Activity of the Company

According to Article 3 of the Articles of Association, the purpose and objective of the Company is to engage in the business of transportation, trade & distribution of goods, act as a contractor or as a representative to provide related service, establish manufacturing facility, and supporting workshop services. To achieve its goals and objectives, the Company may execute the following activities:

i. The main business activities:

Trading:

- As an Independent Wholeaeller, whose scope includes import, export, local inter-island (interinsulair) or on behalf for as an agent for other principal party for a commission. In effect, the Company is licenced to operate as a stockist, , supplier, distributor and representative / agent of other company, both within and outside Indonesia for goods that are either produced by the company or by another company.
- As an exporter or importer of animal feed, feed ingredients for poultry or any other livestock along with a scope to cover other related activities deemed fit;
- As an Importer and exporter of agricultural products.

ii. Activities that support the main business activity of the Company, are as follows:

a. Industrial Fisheries

Inland or marine fisheries, aquaculture farms, breeding and rearing, processing & preservation and other related activities.

b. Manufacturing :

- Production of , feed ingredients such as fish meal, fish oil, hydrolyzed poultry feather meal, flour shells to name a few..
- Production of Animal feed such as, fish feed, shrimp feed, which amongst others may contain raw materials such as copra, cassava, vegetable oil.
- Cold storage for fishery products. .
- Processing of agricultural produce.

c. Services:

- General leasing which amongst others include renting of warehouse storage space.
- Freight handling which meant to cover transportation by land, air or sea borne.
- Providing Management Consultancy services , Advisory services such as to provide operational assistance, assist in planning, monitoring, evaluation of operations, assist in the development of business strategy, conduct investment analysis and feasibility studies of logistics or other activities in relation to company's business. .

- Expedition, packaging and warehousing activities to encompass reception, storage, stacking, storage, sorting, packing, marking, measuring, weighing and delivery of goods discharged from the vessel for further distribution or collected for loading to a vessel.

e. Summary Financial Statements

The financial statements of the Company and its subsidiaries for the year ending on December 31, 2015 has been audited by registered public accountants Purwanto, Sungkoro & Surjo (EY) in their audit report No. RPC-609/PSS.2016 dated 29th March 2016 has been signed by Mr. I. Komala Widjaja with STTD No.291/PM/STTD-AP/2001 with the with the opinion that the consolidated financial statements are presented fairly in all material respects, the consolidated position PT FKS Multi Agro Tbk and its subsidiaries as well as the date of 31 December 2015, Financial performance and its consolidated cash flows for the year then ended in accordance with Financial Accounting Standards in Indonesia.

Figures expressed in USD unless otherwise mentioned

BALANCE SHEET	31 Dec 2015	31 Dec 2014
ASSETS		
Current Assets	253,257,022	174,395,763
Non-current Assets	54,763,190	26,987,113
Total Assets	308,020,212	201,382,876
LIABILITIES & EQUITY		
Current Liabilities	221,060,493	146,675,924
Non-Current Liabilities	23,878,143	3,039,669
Total Liabilities	244,938,636	149,715,593
Equity	63,081,576	51,667,283
Total Liabilities & Equity	308,020,212	201,382,876
Net Working Capital	32,196,529	27,719,839
Consolidated Statement of Profit or Loss and Other Comprehensive Income	2015	2014
Revenue	1,006,626,552	1,243,238,928
Gross Profit	31,507,279	26,270,166
Operating Profit	16,447,536	13,492,329
Profit for the year	10,052,177	6,944,991
Profit for the year which can be attributable to:		
Equity holders of the parent	9,987,505	6,946,971
Non-controlling interests	64,672	(1,980)

Total comprehensive income for the year which can be attributable to:	2015	2014
Equity holders of the parent company	9,212,859	6,682,037
Non-controlling interests	(98,596)	(2,584)
Total weighted average of the outstanding of common stock (Nos)	480,000,000	480,000,000
Basic earnings per share attributable to the equity holders of the parent	0,021	0,014

The important changes in balance sheet items during the period were as follows:

Assets

Total Assets increased by USD106.64 million or about 53% to USD308.02 million. Current assets increased by USD78.86 million or about 45% to USD253.26 million while non-current assets increased by USD27.78 million or about 103% to USD54.76 million.

Current asset ratio decreased from 1.19x in 2014 to 1.15 in 2015 but still within safe limit. Meanwhile, the net working capital increased by USD4.5 million or 16.1% to USD32.2 million in 2015.

Liabilities

Total Liabilities increased by USD95.22 million to USD244.94 million representing a 64% increase in 2015 compared to previous year. Of this, increase in current liabilities accounted for 78% or USD74.38 million whereas non current liabilities increased by USD20.84 million accounting for the balance 22% increase.

Increase in long term liabilities was due to drawdown of investment loan to fund acquisitions made during the year.

Equity

As a result of better earnings for the year, total equity increased to USD63.08 million, representing a 22% gain in net worth from 2014 to 2015. Return on equity in the current year thus improved to 14.45% from 12.93% last year.

Debt to equity ratio which stood at 0.5 x in 2014 increased to 0.89 x in 2015. Despite the increase, the debt level is within limits reflected by the BBB plus rating issued by Indonesian credit rating agency Pefindo.

STATEMENTS OF COMPREHENSIVE INCOME

Net Sales

The decline in net sales in 2015 of about 19% compared to 2014 is mainly due to falling commodity prices, while in volume sales experienced growth of \pm 5%. Prices of grain-producing oil and products of milling grain fell by 23% and of oilcake oil-yielding plants fell by 21%. Animal fat protein product prices fell by 18%, while the price of grain fell by 7%. The most resilient segment is related to the fishing industry, where prices fell by about 3% only.

Gross Profit

The Company generated gross profit amounting to USD31.51 million in 2015 compared to USD26.27 million in 2014. Gross profit in 2015 increased by USD5.24 million or 19.9% compared to 2014. In 2015, gross profit margin increased to 3.13 % from 2.11% in 2014.

Operating Profit

Operating income registered a 21.9% gain over last year. Although operating expenses were higher, higher gross margin helped operating margins to improve during 2015. Operating profit as a percentage of net sales increased to 1.6% from 1.1% earlier.

Net Profit

Net Profit for the year posted a 36.5 % increase over last year. In absolute terms it amounts to USD9.11million, which is an increase of USD2.43 million over 2014. The factors favouring improved net earnings were higher gross margin and other income from acquisitions.

X. COMPANY EGMS

EGM of the Company will be held on Wednesday, June 22, 2016 with the agenda:

1. Approval to pledge more than 50% of the Company's total net assets.
2. Approval of the capital increase subscribed and paid up capital of the Company Without Giving Preemptive Rights through stock ownership program offered to the Company's Board of Directors, Board of Commissioners and the Employees of the Company or of the Subsidiaries of the Company ("Share Ownership Program") and the Company Strategic Investor , which is entirely cumulatively offered at most 10% of the issued and paid up capital of the Company.

In accordance with the provisions of the prevailing regulations, PMTHMETD plan will be requested approval at the EGM of the Company to be held on Wednesday June 22 2016, shall be attended by more than ½ (one half) of the total shares issued by the Company based on the List Shareholders of the Company on May 30 2016 and approved by more than ½ (one half) of the total vote with valid voting rights present at the EGM of the Company.

If the quorum and the decision of the EGMS as mentioned above is not reached, then the Company will held a second EGMS and second EGMS is valid and may adopt binding resolutions at the General Meeting of Shareholders ("GMS") if at least 1/3 (one third) of the total shares with rights valid votes present or represented and GMS decisions taken by the affirmative vote of more than 1/2 (one half) of the total valid votes issued from RUPSLSB, and a second meeting if a quorum is not reached, then at the request of the Company, quorum, number of votes for a decision set by the OJK GMS.

Important dates in relation to the EGMS of the Company are as follows:

Activity	Date
- Notification to OJK regarding the Company's plan to conduct EGMS	9 May 2016
- Initial Announcement of EGMS in local newspapers, IDX & Corporate websites	16 May 2016
- Date of DPS - <i>Recording Date</i>	30 May 2016
- Advertisement of calling for EGMS published in newspapers	31 May 2016
- Announcement of concise information on PMTHMETD plan	16 May 2016
- Company's EGMS	22 June 2016
- Report the result of Company's EGMS to OJK	24 June 2016
- Reporting the result of Company's EGMS in local newspaper, IDX & Corporate websites	24 June 2016

XI. CAPITAL MARKET SUPPORTING PROFESSIONALS

1. Legal Consultant

IMRAN MUNTAZ & Co.
Office 8, 45th Floor, Zone G
Sudirman Central Business District, Lot 28
Jl. Jend. Sudirman Kav 52-53
Jakarta 12190, Indonesia

2. Securities Administration Bureau

PT. BSR INDONESIA
Komp. Perkantoran ITC Roxy Mas
Blok E1 No. 10-11
Jl. KH Hasyim Ashari, Jakarta 101050, Indonesia

XII. ACCOUNTABILITY OF DIRECTORS AND BOARD OF COMMISSIONERS

This Disclosure of Information has been approved by the Board of Commissioners and Board of Directors, both individually or jointly, and they are solely responsible for the completeness and accuracy of the information presented in this Disclosure of Information. It is hereby confirmed that the information contained in this Disclosure of Information is fairly accurate and none of the material facts have been concealed nor disclosed that could result or cause information or material facts in this disclosure to be incorrect and/or misleading and neither does it constitute a transaction that contains any conflict of interest and/or a transaction with affiliated party.

XIII. ADDITIONAL INFORMATION

If shareholders require complete information regarding the Company's plan to do this PMTHMETD, please contact the Company on any Business Day and working hours (8:30 s / 17.00) at the address below:

Sekretaris perusahaan
PT FKS Multi Agro Tbk.
Sampoerna Strategic Square, North Tower 3rd Floor
Jl. Jend. Sudirman Kav. 45 – 46
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Anand Kishore Bapat
Direktur

Bong Kong Fui
Direktur Independen